

# DATA ENHANCEMENT ADD-ON GICS INDUSTRY SECTOR DATA

## Simplify The Management Of Trade Restrictions With Industry Data

The STAR Platform offers Global Industry Classification Standard, or GICS, as a data enhancement add-on. With access to one of the most popular coding schemes used by businesses today, compliance teams now have a way of setting trade restrictions or conducting trade reviews by industry sector. Employees such as research analysts, who conduct activity for the firm within a specific sector, can now be restricted from trading personally in companies in their specialized sector.

### WHAT ARE THE BENEFITS OF GICS DATA?

#### Deny Pre-Clearance Requests Using GICS

A trading rule pre-condition has been added to the STAR Platform, which can be used to trigger a denial or review if the security submitted for pre-clearance matches specified sector codes.

#### Review & Restrict With Specificity

Compliance has the flexibility to use 2,4,6, or all 8 digits of a GICS code within STAR to restrict or review trading across securities for a broad or narrow view by Sector, Industry Group, Industry, or Sub-Industry.

#### Easily Identify Company And Associated Securities

The GICS code is directly related to the company, but can also be associated with any security the company issues, ensuring securities that should be restricted or reviewed aren't overlooked.

#### Set Pre-Conditions Down To The Employee Level

The STAR Platform gives firms the ability to configure restrictions and trade reviews down to the group or individual level using GICS data, so those who have access to particular industry data can be restricted or monitored based on sector and industry.

#### How can you add GICS data to your STAR Platform?

GICS data is available to all clients as an add-on dataset, which requires a separate annual subscription fee. Simply reach out to your Relationship Manager or Sales Representative to purchase and activate the GICS data feed.

The Global Industry Classification Standard (GICS) was developed by and/or is the exclusive property of MSCI, Inc. and S&P Global Market Intelligence Inc. ("S&P Global Market Intelligence"). GICS is a service mark of MSCI and S&P Global Market Intelligence and has been licensed for use by StarCompliance.

**Interested in learning more or ready to activate this service? Contact your Relationship Manager today!**